

展兆投資有限公司 – 新股認購貸款申請表
*** Celetio Investments Ltd – IPO Financing Application Form ***

英文姓名 Name in English		客戶編號 Client Code No.	
申請股票名稱或代號 Stock Name or Code applied for		身份證號碼 HK Identity Card No.	
申請股份數目 Number of HK Public Offering Units applied for		股款總額 Total Amount	

貸款條款 Terms of Financing.

按金 Deposit Amount		貸款金額 Loan Amount	
貸款利率 Interest Rate		貸款日數 No. of Days	

- *註: 1. 貸款金額不得超過有關申請的總金額的百分之九十
 2. 經本公司電子認購申請新股需繳付中央結算之輸入費及本公司之手續費共\$20
 3. 如獲分配股份之貨值超出所付之按金, 申請人必須於新股上市前一天, 把不足之金額存入本公司
 4. 貸款日數以該新股所公布之最後經改動後(如有)之上市時間表為準

本人確認及同意以下各項, 並請展兆投資有限公司提供貸款及代為申請以上新股:

1. 本人已有充份機會取閱招股章程及當中披露之資料。本人乃根據招股章程所列條款及條件及新股發行公司之公司組織招股章程大綱及細則申請香港公開發售股份。
2. 本人已參閱貴公司新股認購貸款服務條款及章則, 並同意受其約束。
3. 本人已參閱並同意接受免責聲明及有關閱覽招股章程及電子申請指示之條款及條件, 並且確認本人乃符合申請香港發售股份之資格。
4. 本人確認已經細閱並理解有關此發售新股/信託基金的招股書/發售通函所載列的限制, 而本人並無在有關所載列限制情況下購入或被提供有關新股/信託基金, 包括但不只限於有關出售的限制如適用。本人確認並非任何受到有關招股書/發售通函所載列的受禁止或限制人士。本人保證有關申請是唯一作出的申請。
5. 本人同意須於申請內指定的最後到期還款日或因在股票延遲或取消上市的情況下, 由貴公司以絕對酌情權決定於最後到期還款日或之後的日期一筆過全數償還。

My electronic IPO Application Instruction is conditional on my acknowledging and agreeing to the following:

1. I have been given sufficient opportunity to access and read the Prospectus and the information disclosed therein and I am applying for Hong Kong Offer Shares on the terms and conditions set out in the Prospectus and subject to the memorandum and articles of association of the public offering company.
2. I have read and agree to be bound by the terms and conditions of the provision of IPO Financing services by your company.
3. I have read and accepted the disclaimers and the terms and conditions of access to the Prospectus and the electronic Application Instruction and confirm that I am eligible to apply for the Hong Kong Offer Shares.
4. I have read and understood the restrictions on the offer of shares/units in the Prospectus/Offering Circular and that I am not acquiring, and have not been offered, any shares/units in circumstances that contravene any such restrictions, including but not limited to the selling restrictions where relevant. I confirm that I am not a person subject to any selling restrictions set out in the Prospectus/Offering Circular. I declare that the Application is the only application made.
5. The principal amount of the Drawing (together with all accrued interest) shall be repaid in one lump sum by the borrower on the repayment date which your company shall determine at your absolute discretion in the event of any postponement or withdrawal of the listing of the shares.

申請人簽名 Signed by (all) applicant(s)

展兆投資有限公司接受以上申請

The above application is accepted by
 Celetio Investments Ltd

日期 Date : _____

(授權簽署)

*貴客經電子認購新股, 如自行入數, 請將本申請表格及銀行入數紙傳真(25417879)至本公司及必需用電話確認收妥方為有效。

For Office Use	

中國銀行戶口 :

Bank of China A/C : 031-349-00310032

匯豐銀行戶口 :

HSBC A/C : 400-171211-838