

展兆投資有限公司 – 香港公開發售電子認購申請表

Celetio Investments Ltd – HK Public Offering eIPO Application Form

英文姓名 Name in English			
客戶編號 Client Code No.		身份證號碼 HK Identity Card No.	
申請股票名稱或代號 Stock Name or Code applied for			
申請股份數目 Number of HK Public Offering Units applied for		股款總額(連手續費\$20*) Total Amount(including service charge \$20*)	
支票之付款銀行 Name of bank on which cheque is drawn		支票/銀行本票號碼 Cheque / banker' s cashier order number	

* 註: 經本公司電子認購申請新股需繳付中央結算之輸入費及本公司之手續費共\$20.

本人確認及同意以下各項，並請展兆投資有限公司代為申請以上新股:

1. 本人已有充份機會取閱售股章程及當中披露之資料。本人乃根據招股章程所列條款及條件及新股發行公司之公司組織招股章程大綱及細則申請香港公開發售股份。
2. 本人已參閱貴公司電子認購 IPO 服務條款及章則，並同意受其約束。
3. 本人已參閱並同意接受免責聲明及有關閱覽招股章程及電子申請指示之條款及條件，並且確認本人乃符合申請香港發售股份之資格。
4. 本人確認已經細閱並理解有關此發售新股/信託基金的招股書/發售通函所載列的限制，而本人並無在有關所載列限制情況下購入或被提供有關新股/信託基金，包括但不只限於有關出售的限制如適用。本人確認並非任何受到有關招股書/發售通函所載列的受禁止或限制人士。

My electronic IPO Application Instruction is conditional on my acknowledging and agreeing to the following:

1. I have been given sufficient opportunity to access and read the Prospectus and the information disclosed therein and I am applying for Hong Kong Offer Shares on the terms and conditions set out in the Prospectus and subject to the memorandum and articles of association of the public offering company.
2. I have read and agree to be bound by the terms and conditions of the provision of electronic IPO services by your company.
3. I have read and accepted the disclaimers and the terms and conditions of access to the Prospectus and the electronic Application Instruction and confirm that I am eligible to apply for the Hong Kong Offer Shares.
4. I have read and understood the restrictions on the offer of shares/units in the Prospectus/Offering Circular and that I am not acquiring, and have not been offered, any shares/units in circumstances that contravene any such restrictions, including but not limited to the selling restrictions where relevant. I confirm that I am not a person subject to any selling restrictions set out in the Prospectus/Offering Circular.

申請人簽名 Signed by (all) applicant(s)

日期 Date : _____

*貴客經電子認購新股，如自行入數，請將本申請表格及銀行入數紙傳真(25417879)至本公司及必需用電話確認收妥方為有效。

中國銀行戶口 :

Bank of China A/C : 031-349-00310032

匯豐銀行戶口 :

HSBC A/C : 400-171211-838

For Office Use	